

ASHOKA EDUCATION FOUNDATION'S

ASHOKA BUSINESS SCHOOL

Additional Information for 6.2.3 - Implementation of e-governance in areas of operation For AQAR 2022-23

Ashoka Business School, Nashik | AQAR 2022-23| Additional Information



Release Notes – UI/UX Build Name: Kalam (Regression)

Serosoft Solutions Pvt Ltd

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www.serosoft.in

www.academiaerp.com

Version

Date Changed	Descriptions of Change(s)	Responsible Person
03/08/2023	Initial Draft	Harshal Kamle

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Overview

Introduction

Serosoft Solutions is glad to announce the release of the latest version of our flagship product Academia V2. The new release is coined as **Kalam**. This document is intended to share information and only information about the UI/UX-related modifications introduced with the application's new release.

About Release

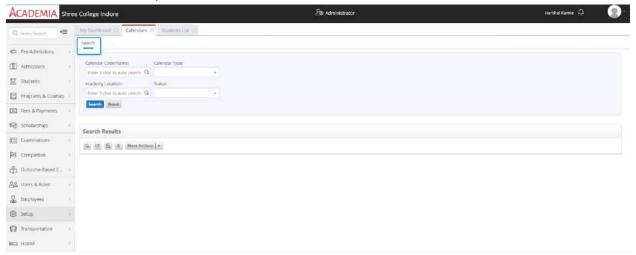
Kalam is a major release for all the clients for the modified UI/UX of Academia with Serosoft.

UI/UX changes

Core ERP

1. Rename the "Search" subtab heading to "Calendar" on the Calendar screen. In order to maintain the consistency of design throughout the Admin portal

Path: Core ERP > Setup > Calendar



2. More filter Accordion plus icon(Collapsible) replaced with "funnel" icon on all the portals

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On hover to funnel icon its color change black to blue

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3. Remove plus/accordion icon on the right top corner

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6. New design for sub tabs are introduced where the selected tab should be highlighted with blue under line

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Applicant Portal (Angular)

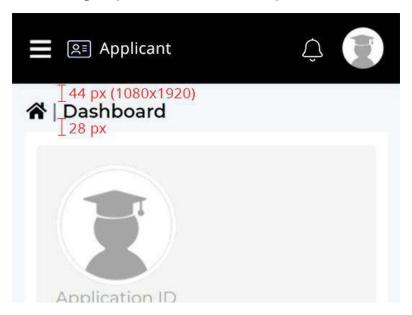
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A References	Copyright @ 2015 Academia All rights reserved.		ACADEMIA
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1. Fix alignment of notification icon(Angular)

2. Buttons should be in Blue color for angular Applicant portal

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3. UI Design updated for menu Responsive Header similar to core ERP



Faculty Portal (Angular)

1. UI Design updated for menu Header similar to core ERP

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2. "Change Location" Option placement change to right above the logout option

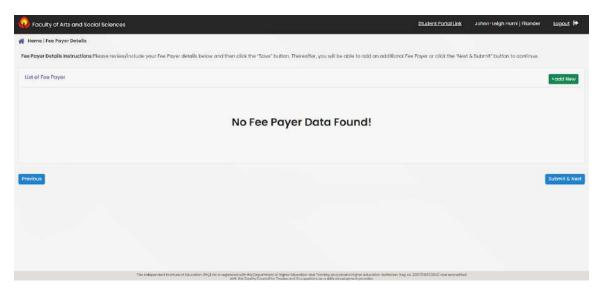
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Registration Portal (Angular)

1. UI Design updated for menu Header similar to core ERP



2. Registration Portal (Angular) - update button colors to blue similar to core ERP



3. Registration Portal (Angular) - POPUP header background color change Similar to that of core ERP

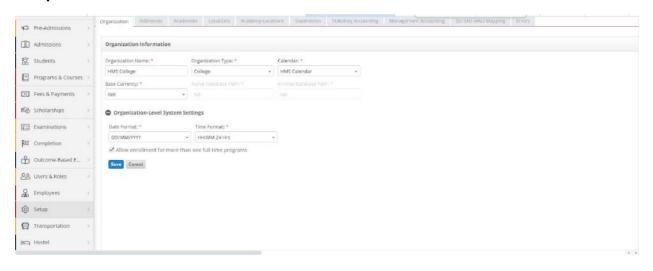
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4. Font family changed on all the screens Poppins to "Open Sans"

Core ERP

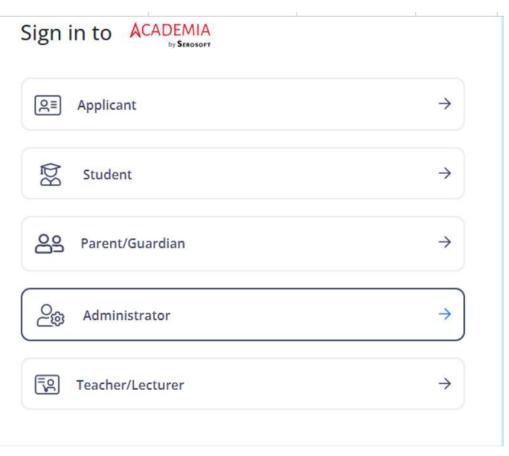
1. Removed "Login page background image" upload section from organization setup



2. Complaint is renamed as "Grievance"

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3. When user hover on tabs, Navy blue border should be displayed around it.



4. Infirmary Management is renamed as 'Infirmary'

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Applicant Portal

1. UI Design updated for side menu similar to core ERP

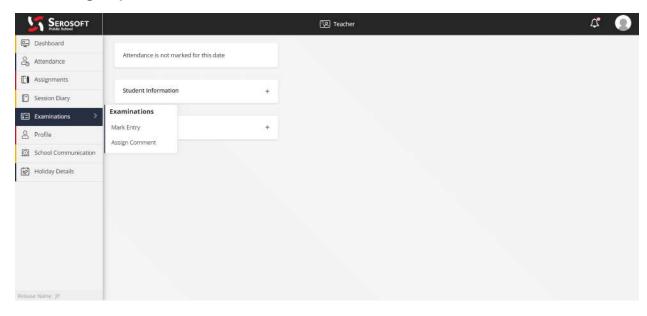
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2. Use Asterisk in place of red dot in applicant portal menus

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Faculty Portal

1. UI Design updated for side menu similar to core ERP



1. Side menu hover background color change chunk wise

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Applicant Portal

2. Side menu hover background color change chunk wise

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Release Notes Build Name: Kalam

Mayank S. Karkare Ashutosh Sharma Arun Ghuraiya 31 Jul, 2023

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Version

Date Changed	Descriptions of Change(s)	Responsible Person
31/07/2023	Initial Draft	Mayank S. Karkare, Ashutosh Sharma, Arun Ghuraiya

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Overview

Introduction

Serosoft Solutions is glad to announce the release of the latest version of our flagship product Academia V2. The new release is coined as **Kalam**. This document is intended to share information and only information about the features and functionality introduced with the application's new release. Also, this document includes the known issues and bugs which are being evolved steadily with new development cycles.

About Release

Kalam is a major release for all the clients which introduces major features & new functionality to Academia Application. It also includes various reports & Excel loaders which are critical for clients. This update enhances various processes across the application. **Kalam** also caters to some major business cases incorporated for global customers. This release also improves the flow of major modules.

API Changes/enhancements

What's New

GET Application Status List

- This is a **New API created** applicable to University/ College/ School.
- API Type GET
- API GET Application Status
- A NEW GET API "GET Application Status List" has been added in API Framework after Upload Application Document API.
- The API has Parameters "Application status ID" & "Application Status Name".

Canceling Receipt API

- This is a **New API created** applicable to University/ College/ School.
- API Type POST
- API Cancel Receipt
- A NEW POST API "Cancel Receipt" has been added in API Framework to cancel the receipts created.
- The API has Parameters "CancellationReason" & "ReceiptNumber".

ALL RECERCIPLE	Provi 0.305-003010 UNI EDUAVU, WED TV I 301111 UNI VENU INI UNIVERI UNIVERSIT.
Admission	
Authentication	How it works: RESPONSE SAMPLE
	API is designed to capture the data and provide the required output
Pre-Admission	Each API has its own method to perform the required task.
Fees	API does check the information for which it is designed. API does check the information for which it is designed. API does check the information for which it is designed.
Cancel Receipt	It peases at the validation and generates the required output.
CREATE Payment	RESPONSE SCHEMA
CREATE Receipt	Parameters
GET Transaction Detail By ID	La weeds
Organization	Authorization bearer 8258358b-ed76-4718-
Program	Vituourparion mereera este este este este este este este est
Program And Course	
Setup	cancellationR Due to service cancel-
Student	
User	
	receiptNo RCT/9433
	Test this endpoint
	TRY
	Response Type application (son v
	weihausi Mas africancultos a

Enhancement

New parameter in Enquiredby for the create enquiry by student API (Integration Framework)

- This is an enhancement in the already existing API applicable to University/ College/ School.
- API Type POST
- API academia/api/v1/enquiry/createEnquiryByStudent
- A new parameter "enquiredby": "ON_BEHALF_OF_PROSPECTIVE_STUDENT" has been added on the Student API for enquiry creation.
- Impact of Passing "PROSPECTIVE_STUDENT" or "ON_BEHALF_OF_PROSPECTIVE_STUDENT" will result in the same behavior.

"academicTerm" in GET Student Detail API

- This is an enhancement in the already existing API applicable to University/ College/ School.
- GET Student Detail API An additional Request parameter "academicTerm" has been added in GET Student Detail API.
- It is an optional and Alpha-numeric field.
- This works with the parameter student/externalReference1/email id with OR & AND condition and not independently.

	 parameters/fields in the Oatabase. 	"externalReformace1: "string",	
Pre-Admission	 It passes all the validation and generates the required output. 	"firstNume": "string",	
Fees		"genderCode": "string", "genderMawaAfr": "string",	
Organization		"genderflageting": "string", "highestflucationievel": "string",	
Program	Parameters	"HomeLanguage": "ctring", "institute": "string",	
Program And Course		"LastName": "untring", "additeName": "string",	
Setup	Authorization bearer 8d81d165-1e1b-4b65-	"mubileNumber": "string", "mubileNumberCountryCode": "string",	
Student		"maticmalia": "string", "maticmalityEnde": "string",	
		TesticosityNameAfr": "String", TesticosityNameEng": "String",	
Create Credit Note	ecademicTerm 2022	"parentAlternateCountryCode") "string",	
Apply Hold		<pre>"parentAlternateMobileNumber": "string", "parentEmailId": "string",</pre>	
Create Service Request		"parentFirstName": "String", "parentMobileCountryCode": "string",	
GET Admissions Detail For Student	emailid	"parentNobileNumber": "string",	
Get Bill Settlement List	12/3///2441	"parentIstle": "utring", "personIdentifier": "utring",	
Get Credit Notes List		"postalfode": "stirling", "preferredName": "string",	
Get Residence Placement Status	externalRefer	"printName": "string", "student10": "string",	
Get Service Request List		"secord": "string", "titleCode": "string",	
Get Student Bill		"titleNeed/r": "titleNeed/r";	
GET Student Detail	studentid STU/0000320	"wheelchaidser"; true, "www.ffCompletion"; "wiring"	
Get Students Document		1	
Remove Hold			
Update Credentials	Test this endpoint	RESPONSE SCHEMA	6
Update Student Details	TRY		

Added error message to Create Receipt API

- This is an enhancement in the already existing API applicable to University/ College/ School.
- API Type POST
- API academia/api/v1/fees/createReceipt
- If the "facultyCampusId" is entered incorrectly in the request parameters, it will display an error message "Invalid facultyCampusId. Please enter a valid facultyCampusId"

- If the "applicantCode" is entered incorrectly in the request parameters, it will display an error message "Invalid applicantCode. Please enter a valid applicantCode"
- If the "studentCode" is entered incorrectly in the request parameters, it will display an error message "Invalid studentCode. Please enter a valid studentCode"
- If the "sponsorCode" is entered incorrectly in the request parameters, it will display an error message "Invalid sponsorCode. Please enter a valid sponsorCode"
- If the "staffCode" is entered incorrectly in the request parameters, it will display an error message "Invalid staffCode. Please enter a valid staffCode"
- If the "currency" is entered incorrectly in the request parameters, it will display an error message "Invalid currency. Please enter a valid currency type"
- If the entered "transactionDate" is NOT in correct format/value in the request parameters, it will display an error message "Invalid transactionDate. Please enter a valid transactionDate"
- If the "receiptType" is entered incorrectly in the request parameters, it will display an error message "Invalid receiptType. Please enter a valid receiptType"
- If the "receiptMode" is entered incorrectly in the request parameters, it will display an error message "Invalid receiptMode. Please enter a valid receiptMode"

Get Application List API fetches Prefered name field value

- This is an enhancement in the already **existing API** applicable to University/ College/ School.
- API Type GET
- API GET Application List
- As of now PreferredName field parameters populated the result as a combination of Name + Surname. However, after this enhancement the value for PreferredName field parameter will be fetched from the PreferredName field.

emailAddressAlternate field from made "Optional" on the STUDENT_CREDENTIALS_UPDATED event API

- This is an enhancement in the already existing API applicable to University/ College/ School.
- API Type POST
- API STUDENT_CREDENTIALS_UPDATED
- emailAddressAlternate field has NOW been made OPTIONAL for this API.

Pre Admissions

Enhancement

"Seat Type" filter added in Pre-admission Reports

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- An optional dropdown field "Seat Type" (multi select) filter has been added on the following screens:
 - Pre-Admission module > Enquiry Dashboard >Enquiry Closure Rate
 - Pre-Admission module > Enquiry Dashboard >Closure Reason
 - Pre-Admission module >Follow-up Dashboard
 - Pre-Admission module > Appointment Dashboard
- The "Seat Type" filter name is managed with Translation settings.

L	Lead Closure Rate O Closure Reason	
	Intake Year:	Seat Type :
	•	0 -
	From Date: *	To Date: *
	25/02/2023	25/05/2023

Admissions

Enhancement

"Unsuccessful Reason" added in case of selection stages

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Admission > Selection Process > Selection stage > Filter search > Change Status button After selecting "Unsuccessful" in the "modify status" dropdown, the "Unsuccessful Reason" Dropdown is available NOW to define the reason.
- The "Unsuccessful Reason" Dropdown displays the values created under the "Dropdown" option of CSM. For such a drop down item the type should be defined as "**Unsuccessful Reason**".
- It works in the case of the "Individual" selection process ONLY.
- The "Unsuccessful Reason" field is managed with translation settings.
- For the event "Application Rejection Post Assessment Velocity", a new data provider "Unsuccessful Reason" has been added to "Application Rejection Data Provider" on "Document Template".

						10	Program selection stage status	0	1	
itage Details 🛛 🗧	Applicant	s in Stage					Modify Status: *			
							Unsuccessful	-		
 Applicants in Stage 		1.0			-		Unsuccessful Reason:			
- Stage Attribute KV	Sear	rch Resu	its		(*		olumns
- Stage Statistics	Ente	er Marks/G	rada Lek	nange stati			Approved Date: * 24/05/2023	m	× -	× •
Traße mananes	6.115	n man kaza	raue	lange stati	цэ		Remarks		~1·	-
Transfer Seats		Applicat	Student	Student First	Student Middle	Stude Last			Effective Marks/G Rank	Docum
Override Quota Limits		ID	Name	Name	Name	Nam			Marks/G Ratik	Status
						_	Approver:		-	
I Stage Fee Statistics		APT:0	Audre	Autre		2worv.	System Administrator			Submi

"Seat Type" filter added in Admission Reports

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
 - An optional dropdown field "Seat Type" (multi select) filter has been added on the following screens:
 - Admission module > Admission Dashboard > Admission Statistics Report
 - Admission module > Admission Dashboard > Application Statistics Report
 - Admission module >Admission Dashboard > Application comment
 - Admission module > Admission Dashboard >Admission Activity Report (Sales and Admission Enrolment Summary Report)
 - Admission module > Admission Dashboard >Admissions Summary by Admissions Approved on Date
 - Admission module > Admission Dashboard > Application Summary
 - Admission module > Admission Dashboard >Admissions Summary by Admissions Date
 - Admission module > Admission Dashboard >Sales and Admissions Summary Report
 - Admission module > Admission Dashboard > Application Statistics Report
- The "Seat Type" filter name is managed with Translation settings.

0	Admission Statistics 💿 Applica	ation Statistics 💿		
Select Reports	Show Statistics For: *	Intake Year:	Academic Term:	
port		*	-	
. M	Start Date:	End Date:	Seat Type:	

"Preview" option added for documents in Core ERP

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Admission module> Application > Applicant Profile > Document/Adhoc Document A NEW column "Preview" has been added to help the admin preview the documents uploaded.
- The column name and button name both are managed with Translation settings.
- The Preview column is managed with the Data grid configuration.

Search	=		-संरथ सरकार		C
List of documents (U	pload .jpeg, .:	APRIL .	ation Authority Of India	AADHAAR	Columns
14 10 Upload Bulk	Document Status	Stren General Government Of India		Contion Authority Of India	× × ×
Document D Name D	Pocument Type	Name	Address	Seat	ram Batch Type polated
Aadhaar Card C	ptional 25/05/20	23 01	line	Submixed	Preview

Program Group Column added

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Admissions > Applications A new column "Program Group" has been added to the Grid on this screen.
- Column label is manageable with "translation settings". Datagrid Configuration is also applicable.

regension no IVBITE	madel0j	Trogram Group	, salan	- serviul 2	Jean type	Status	Girci Status	Control L Stage	angs Status	Status	Date	Fee Status
Application ID Name	Academy	Program Group	Program	Batch	Seat Type	Application	Offer Status	Current Stage	Stage Status	Admission	Application Date	Admission
		- Send Message	Print Profile	More Actions *	Fetch NSC Data =							
earch Results												Colum
Search Reset												
D More Filters												
Application Payment Pending	Application Statu	s: *										
	Enter 3 char to a											
Application Id/Name:	Application Own	ers										

Auto reflection of Aggregate and Eligibility data on grid after Application submission

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Application The Value for "Eligibility status" and "Mark/Grade obtained" is NOW getting reflected automatically when the application status is updated to "Submitted" (This means the application

is created along with Program details). This applies to the applications created via "Direct Application" and "ONline" application submission.

• If there is no data available for the student's past education history then the data field will be blank.

Sea	rch Resi	ults1														Co	umns
4	BB	1 Se	elect			×	Send M	lessage	Print Pro	file M	ore Action	s_IT 🔻	Fetch N	ISC Data	₩. Bu	lk Docum	ent Do
	Applica ID	Name	Faculty	Faculty and Campu:	oroup	Progran 12	Batch_l	Seat Type 1	Applica Status	Offer Status	Eligibilit Status	Current Stage	Stage Status	Admissi Status	Applica Source	Applica Date	Mark/ Grade Obtai
~	49	joy natha n	Facult y of Arts and Social Scien ces	Stelle nbosc h	Unde rgrad uate	B in Social Work 2	2023	Intern ation al	Admi ssion Grant ed	Active	Gr 11_N O_Gr ade 12_YE S				Direct Admi ssion	01/11 /2023	68
	49	joy natha n	Facult y of Arts	Stelle nbosc h	Unde rgrad uate	Adv Dip in Practi	2022	Intern ation al	Admi ssion Grant	Admit ted	Gr 11_N 0 Gr			Admi ssion Confi	Direct Admi ssion	01/11 /2023	68

Application ID wise search filter in Sign up report

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Admission Module > Signed up report > Signed up User name A New provision to filter with the Applicant Id has been made on the screen. NOW, the user can also search with Application ID. However, earlier this search option worked only for Applicant Name.

Search								
Academy Location:				Applicati	on Id/Signed Up Use	er Name:		
			0 -	Enter 3	char to <mark>aut</mark> o search	Q,		
From Date:	Te	Date:		904/Ze	n			
Search Reset	m							
Sign Up List								
Send Message								
First Name	Middle Name	Last Name	Sign Up I)ate	Form No.	Application Id	Source of Information	Pre Car
			00100100					

Programs and Courses

Enhancement

"Auto Approve" Checkbox added for Specialization Courses

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program & courses > Specialization > Add button > Course specialization details A NEW optional checkbox has been added to confirm the "Auto" Approval of students enrollment for Specialization Courses.
- The Checkbox label is managed with the translation settings. The Checkbox is permission controlled.

My Darkhount D Specolisation (0)				
Search Advanced Sparch	Module Specialisation Details		0	
Specialisation Code/Rame:		Specialisation Name: *		
Enner & char to aintis search	Specialisation Code: *	Specialisation Name: *		
Search Raset,	Specialisation Description: *	Specialisation Name Other Language:		
	Assign Module Group: *			
Search Results	Posgn moodle choop.	0		
<u>A 8 8 8</u>	AUTO_APPROVE_SPECIALIZA	TION		
	Save			

Student ID is NOW Hyperlinked

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- The Student ID has been made an active hyperlink on the following screens to route to the respective students' profile.
- Programs and Courses > Student Course Enrolment > Program Batch Section(radio button) > Course Enrolment > Unenrolled students/Enrolled students
- Programs and Courses > Student Course Enrolment > Course Section(radio button) > Course Enrolment > Unenrolled students/Enrolled students
- Manage Section > Program Batch Section (radio button) > List of Program Batch Section > Enrolled students > Enrolled students grid
- Manage Section > Course Sections (radio Button) > List of Course Sections > Enrolled students > Enrolled students grid
- Manage Section > Section Group (radio button) > List of Section group > Enrolled students > Enrolled students grid

Course Section creation enhancement

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program & Courses > Manage Course Section > Add section A New optional Dropdown field "Assessment Scheme" has been added on the screen to link the desired assessment scheme with the course variant.
- This field has been added ONLY for SCHOOLS.
- This Field label is managed with the translation settings.
- After selecting the assessment scheme and saving the course section, the course variant gets listed under the "Mapped Course Variants" for the assessment scheme under the Assessment Scheme Details Tab

Location Code:	Academic Term: *	Assign Cale	endar: *	Assessment Scheme:	
SDD Sagar	ABC (JAN-DEC)		-		*
Pre-defined	User-defined				
Sections Name: *	Section F	Print Name:	Maximum Capacity:		
				+	

		ed Course Variants							
Mar	o Course Variants		ſ						
1	Enter 3 char to auto se	arch	Mark As Complete	Mark As Pending					<u>()</u>
	Academy Location	Course Variant	Course Name	Course Code	Program	Batch	Period	Section	Exam Status
	ABC PUBLIC SCHOOL- ARMS Sagar	abc course1/abc course1/ABC (JAN- DEC)/section x	abc course1	abc course1	ABC CLASS IX	2022	ABC CL IX 2022	section x	Pending
	ABC PUBLIC SCHOOL- ARMS Sagar	ABC HINDVABC HINDVABC SCHOOL/ABC INDORE/ABC 2022/SECTION A	ABC HINDI	ABC HINDI	ABC CLASS IX	2022	ABC CL IX 2022	SECTION A	Pending
	ABC PUBLIC SCHOOL- ARMS Sagar	ABC MATHS/ABC MATH5/ABC (JAN- DECI/ABC IX SEC A	ABC MATHS	ABC MATHS	ABC CLASS IX	2022	ABC CL IX 2022	ABC IX SEC A	Completed

Logics enhanced for "Co-requisites" and "Mutually Exclusive"

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program & Course > Student course Enrollment > Student enrollment button As per the newly enhanced logic, the system will NOW verify the "Co-requisite" and "Mutually Exclusive" courses on the basis of the OFFERED courses in the same program.e.g.Course 1 & 2 are "Co-requisite" courses for program A. However, Course 1 is not offered under program A. In such a case, the system will NOT restrict the student from getting enrolled in Course 2 without Course 1.

Admission status filter on Manage Marksheet screen

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Examination Module > Manage Marksheet > Manage Marksheet Screen A new "Admission status" Filter (drop down) on Manage Marksheet Screen has been added with the options to select "All", "Active" and "Inactive" Admission IDs.
- This Filter is managed with translation settings.

Grade Code/Name: *		Intake: *									
Gr-8 / Grade 8	*	2023	-								
Report Card Job Name:		Report Card Level Name:									
Enter 3 char to auto se	arch 👻		7								
Class:				Student Sta	tus:	Adm	ssion Status :				
			0 -	Active		- Ali					
Search Reset											
tudont's Donort C	ande Liet										
student's Report Ca	irds List										
Setup Report Card Job	Deselect All	Regenerate Report Card	Publish	Report Card	Delete Record			D	Download Report Cards	A .	x

Prerequisite and Corequisite Additional Criteria Field at Program Batch Level

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Programs and Courses > Program Batch > Batch Requisites Additional Criteria under Prerequisites and Corequisites were earlier managed at the Organization level. However, NOW a provision has been made to apply/set such criteria at Program Batch Level.

(ogram Batch Details O Bat	ch Course Requisites				
Subject Requisites					
Pre-Requisites					
All of the following condit	ions applies				• (0)
AND Education	+ Class 12	+ Marks Obtained	+ Greater or Equal	* 50	
	Months Valid: *				
	1				
Additional Criteria:					
O Co-Requisites					
O Mutually Exclusive					
Reset Save					

Course Section Transfer Loaders

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program & Courses > Manage Section > Import Student Section Transfer "Course section" has been added under this screen to enable Bulk Section transfer possible for the Course Section type of sections.
- Checkbox labels are managed by translation settings.
- The loader offers following to be opted and defined to decide the impact of such section transfer:
 - Unenroll/De-enroll To define the nature whether unenrollment or de-enrollment.
 - Attendance The loader gives an option to define the attendance status of the student for whom such section transfer is executed.

Import Student Section Tran		al contract and the	n Section Gr	and the Cold State State	a particular de la construcción de										
ownload Template	pload Template														
rogram-Batch-Section	ourse Section														
demic Tenn: *							1								
gram Code/Name: *	4		Batch: *												
ter 3 char to auto search		0 -	baren		0 -										
iod: *	Course Code/Name:														
0 -	Enter 3 char to auto	isearch			0 -										
urse Variant:															
nter 3 char to auto search		0 •													
							1								
vnload Template Reset			F.	0	T		r.				-K	1-	M	N	-
	Studentid A	AdmissionId Pr	ogram	Batch	Academic Term	Course Code	Course Name	Course	Current	Transferred	Current Enrollment	Changé Enroitment	Attendance	Type of	T
	and the second s				Term		-	Component	Section	Section	Date	Dete	Status	Change	
	>											_			

Additional columns and filter added to Promotion report

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program and courses> P & C Report> Promotion Report> Promotion List Following columns have been added to fetch the relevant data:
 - Active at Current Academy Location This displays the number of months/years a student has completed in the selected Academy Location.
 - Admission Date This displays the Admission Date as per the Admission ID.
 - **Total Completed Year** This displays the number of months/years a student has completed till date.
 - **From Section** This displays the "Section" from which the student gets promoted.
 - **To Section** This displays the "Section" to which the student gets promoted.
- Column name is managed by translation settings and Data grid configuration. The columns are hidden by default.
- Apart from this an "Intake Year" filter has been added on the screen.
- Filter labels are managed by translation settings.

Acade	emy Locatio	n)															
Idem	/ Location : *																
	erdXXnEXrn											0.					
eset																	
ſ	Promotion R	epart O															
	Intake Ye	ear 1		Program	m Code/Name		intale										
				* Eriter	3 char to auto	search	·										
				Status:													
	Search	Reset					*										
	Promoti	ion List															Colum
																	10 + X
	Student ID	Student Name	First Name	Middle	Sumame	FROM_PRC	From	From Section	TO_PROGR	TO_BATCH	To Period	To Section	Admission	Promotion	Total Completed Years	Active At Current Academy Location	Academy Locatio

Filter for active and inactive students in P & C dashboard Subject Attendance report

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program and Course module > P n C Dashboard > Course Attendance report (PBS and section group) A New dropdown filter field "Student Status" has been added on the screen to filter out the students data as per their status. It displays the following three values:
 - Active;
 - Inactive; and
 - All.
- This field name will be managed by Translation settings.

Program Batch Section Group Academic Terms * Sudden DOName: ACETERNM * Enter 3 char to euto search Enter 3 char	Course Attendance Report										
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		Admission ID Student	ID	Student Name	Period	Section Name	Total Sessions	Total Presents	Total Absents	Leaves	Attendanc

Lesson Planning

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Program and courses> Lesson Planning A new button "More Action" has been added on the Screen where the user can perform all the actions mentioned below:
 - Publish
 - Validate
 - Unpublish
 - Unvalidate

ACADEMIA	Defau	ult				<u>ළි</u> Adn	ninistrator			Syster	m Administrator 🗘	
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Scholarships Examinations	i j	Lesson Planning	6									Columns
E Completion	*	Call IX B. B.	More Actions * Publish Validate			Торіс	Term	Duration	Objectives	Documents	Export Report *	Validate
29 Users & Roles	3	DIV Test C1 / DIV Test C1	Unpublish Unvalidate		dnd	dd	dd	1	1		Not Published	Not Validated
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Setup				2	dd	dd	dd	15	1	1	Not Fublished	

- Courses that are displayed in the course field are now filtered as per the selected Academic term.
- Dependency from the Course Variant has been removed, for creating a Lesson Plan.
- Now the lesson plan can be created with or without Course Variants.
- The Course Variants field on this screen (ERP Portal > Program and courses> Lesson Planning> Lesson Planning Details) is now managed by the DFR.
- Faculty field has been modified and made multiselect. All the users having faculty role will be displayed in the list.
- For the same functionality on the Faculty Portal, a button to "Publish" the Lesson Planning has been added subject to a validity check "Is Validation required", a checkbox on the core ERP Portal > Program and courses> Lesson Planning> Lesson Planning Details.

MENU_SEARCH C	My Dashboard C Lesson Planning Academic Term: * 2022.2 *	g 🖸 Course Category:								
		Course Category:								
	2022.2 *			Course Code/	Name:					
My Course Executi 🤉				Enter 3 char	to auto search					
		Program Code/Name:		Batch:						
My Examination		Enter 3 char to auto sear	- ch							
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Portunent manager	Course Course Variant	User Unit		Торіс	Term	Duration	Objectives	Documents	PUBLISH	Validate
	32 / MSc 10 Course 32	Z 123	4	1234	1234	1	1		Not Published	Not Validated

32 Users & Roles test 3 4 Employees Course Overviewr* 5 File Management * 2 Anabytics Objective: Is Sub-Objective required: Continuous development of a research plan *		lion Institute of Higher Education	on	2 Administrato	t.	Sero Dev	
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Students • Programs & Course • Examinations • Examinatio] Admissions						
Barvinations Barvinations Contributions Subsers & Roles Businsteing Businsteing Businsteing Subsers & Roles Businsteing Businst	Students						
Denninations Default User @ w testing Completion Default User @ w testing Default User @ w testing Enployees Enployees Setup Test Definitious development of a research plan Objective: Is Sub Objective required: Objective: Is Sub Objective:* Loss Detailt User @	Programs & Courses	BBA-GC1230 / The Universe of Wine	by Paolo Basso Part II	. *			
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Sources Course & Roles Employees Setup Setup Took Objective: Isbo-Objective: Isbo-Objective: Sub-Objective: Sub-Objective: Isbo-Objective: Isbo-Object	Completion	Teaching Hours: *	Student Learning Hours: *	Level of study: *			
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• ERP Portal > Program and courses> Lesson Planning> Lesson Planning Details. – A new checkbox "Restrict Multiple Lesson Planning of a course" has been added on the screen to restrict the user from creating more than one Lesson Planning for a given course in an academic period.

	on Institute of Higher Educati	on	29 Administrator		Sero Dev
Q, Nenu Search 🛛 🖷	Wy Dathboard C Course Discrip	xar o Users Litt. O Cour	se Descriptor Details 💿		
Admissions Courses Programs & Courses	Academic Term: * 2022.04 * Course Code/Name: * BBA-GC1230 / The Universe of Wine	by Paolo Basso Part II	*		
E Examinations	Faculty: Default User [2]	Learning Level: * Texting Student Learning Hours: *	Level of study: *		
Setup	test Course Overview: * Test	test	э	•	
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	Date Df Planning; * 18/35/2023 Bocument Name Name Natherion Suspaned Result Multiple Course Description	rtor a Course			

- Data Grid has been created for the Lesson Plan screen.
- Once published, the lesson plans are displayed on the Students' Portal > My Academics > Courses where a new column "Lesson Plan" has been added on courses screen to display the Lesson Planning Report with a Hyperlink against each enrolled course. Clicking on the hyperlink will generate and download a PDF report for the same.

My Distributed D Registrations C	Courses 🕀	Student Po	ortal					
Course O Period								
AcademyLocation: * ABC PUBLIC SCHOOL-ARMS Sagar								
	Satch:							
	2022 -							
Search Reset								
AS Pats Fall Learning largets	5							
Student Course Report								
Student Course Report								• *
Student Course Report	Course Code	Course Name	Course Variant	Credits	Faculty	Teacher Email	Lesson Plan	• *
	Course Code ABC LANGUAGE	Course Name ABCLANGUAGE	Course Variant ABC LANGUAGL/ABC LANGUAGL/ABC SCHOOL/ABC NOORE/ABC 2022/SCHOOL A		Faculty ABC FACULTY 101	Teacher Email		• *
Period		ABCLANGUAGE	ABC LANGUAGE/ABC LANGUAGE/ABC SCHOOL/ABC INDORE/ABC				Leison Plan	• *
Period	ABC LANGUAGE	ABC LANGUAGE	ABC LANGUAGE/ABC LANGUAGE/ABC SCHOOL/ABC INDORE/ABC 2022/SECTION A ABC HINDIABC HINDVABC SCHOOL/ABC INDORB/ABC	0	ABC FACULTY 101	ADA.COM	Lesson Plan	- 21

Module Co-requisite functionality for already enrolled courses

• This is an enhancement in already existing Functionality applicable to University/ College/ School.

- Core ERP > Program & Course > Student course Enrollment > Student enrollment button > Enroll button
- Student Portal > Registration > Course Enrollment > Enroll button
- The Existing validation condition for Co-requisite courses has been enhanced to allow the system bypass the previously enrolled and passed courses which are defined as "Co-requisite" courses for the same student for the current period.
- Example: If Course A has Co-requisite Courses B & C, and the student already studied Course B in his previous semester. then the system will not restrict the student to enroll in course B here and students have to fulfill the Co-requisite condition for Course C only.
- This check for Co-requisite works for UI/Jason-based conditions both.

Module Co-requisite courses applicability validation enhanced

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- **Core ERP** > Program & Course > Student course Enrollment > Student enrollment button > Enroll button
- Student Portal > Registration > Course Enrollment > Enroll button
- The Existing validation condition for the Co-requisite course selection has been enhanced. As per NEW Change, the system will check the Co-requisite condition for the primary defined course only and not vice-versa.
- Example: Course A is a primary course for which Co-requisite is defined as Course B. When the user selects Course A and clicks on the enroll button then the system will restrict the student to enroll for Course B as well (This is already working). However, when the user selects Course B, then the system will not restrict the user to enroll for course A.

Student

What's New

Service Detail Report

- This is a **NEWLY added Functionality** applicable to **University/ College/ School**.
- Student > Student Request Dashboard "Service Detail Report" Submenu has been added in Menu Student Request.
- The Service Detail Report screen displays the details of the students requests raised.
- It will be managed by translation settings.

elect Dashboard & Report 🛛 🗧	Service Detail report							
- Student Request	Request ID:							
- Unassigned Requests	Enter 3 char to auto sear	zh Q						
- Follow Up Scheduled	Request Category:							
- Request Closure Rate		35						
- Count of Request	Program Code/Name1:		Batch4:		Section:			
- Service Level Graph	Enter 3 char to auto sear	ch -		~			-	
Closure Reason	From Date:		To Date:					
- Service Detail report		m		111				
Student Exits	Search Reset							
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221 - HANNER	(man and a second second							
	Service Detail repor	t test 1						
								s: • 🗶
	Request ID Reque	0	Request Type	Requester	Request Date	Request	Service	Descriptio

Managing passports documents

- This is a **NEWLY added Functionality** applicable to **University/ College/ School**.
- Student Module > Student list > Student Profile > Personal Information Section > "Passport" link has been added.
- The "Passport" screen added for the same, with the following fields, to "Manage Passport" related information.
 - Passport Number
 - Country of issue
 - Passport Expiration Date
 - Is Primary
 - Upload Document
 - Upload URL
 - Modified Date
- Datagrid functionality, and DFR applicable on it.
- We also have the same feature on Core ERP Applicant profile, Student profile, and student, and Parent portal, from there, respective person can enter the information.

New "Visa" screen added

- This is a New Screen added applicable to University/ College/ School.
- Student List > Student Profile/Applicant Profile > Personal Details A New link "Visa" has been added in the section to route to the NEWLY added screen to capture the "Visa" details.
- This links works for all four of the following:
 - Core ERP Portal
 - Student Portal
 - Parents Portal

• Faculty Portal

• The "Visa" screen includes buttons for Add, Edit, View, and Delete operations.

Q Menu Search 🗧	My Dashboard D Students List D STU/0000020 D		
Pre-Admissions Admissions Students	Student ID Student. Name Mobile No. Email ID	Q Search Sibling Identity Documents Passport Permit Visa	
Programs & Modul		Past History	0
Fees & Payments	My Daphboard Visa Visa Detailis Columns	Module Execution	٥
🗟 Scholarships 🤍 🤇		Flag List test agn Requests	0
Examinations >	Date of Visa Visa Visa Visa Reason	Payments & Refunds	٥
Completion	VisaType Country Country Expiry Vsa applied issued collected - cancellation for a vsa is Primary Dipoad ate date date date date for a vsa is primary Document allowance collected - refused	Services & Communities	0
Outcome-Based St)	Visa Type London 30/05/202 01/01/202 Approved 01/01/202 30/01/202 28/02/202 Yes A 3 3 3	Disciplinary Activity Document History	0
Users & Roles	Total Records: 1	Appointment	0

• The value for the drop down fields for the screen come from **CSM > Drop Down**.

andard Master: rop Down	-			
Master Grid				
2 2 2 2 2				
Type test	Name	Value	Value in Other Language	Sequence
Visa Status	reat htl	teat ht	teat htl	۹.
Visa Status	hrl q test	hri q test		2
Visa Status	Approved	Approved		з
Visa Type	HB1B	HB12		1
Visa Type	HB1C	HBIC	HB1C	3
Visa Type	Visa type	tete	tete	5

- All the column names displayed in the grid on the screen are managed through the translation settings, allowing for localization. Columns are manageable with the data grid configuration.
- Document pop-up name is manageable with translation settings.
- There is an additional option to add a document link as well in the documents section.
- All the buttons are permission controlled.
- The form is managed with the DFR settings(screen name Visa Details Information).

Academy Location: *	Screen N	lame: *	Screen Mode: *							
Las Roches Internatio	Na De	tails Information	Q. Create, Edit, an	d View 👻						
Language: *										
English	*									
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arch Results										
ave Apply for All	Academy Location									
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ave Apply for All	Academy Location Screen Mode	Field Display Name+	Default Label	Field Type	Locked	Mandatory/Optional	Visible	New Label Name	Help Text	Default Value
		Field Display Name-	Default Label	199910-2464-225		Mandatory/Optional		New Label Name	Help Text	Default Value
Screen Name	Screen Mode	Field Display Name ₇ Visa Type	Default Label Visa Type	Field Type	Locked Locked	Mandatory/Optional Mandatory	Visible Yes	New Label Name VISA TYPE SP	Help Text	Default Value
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Screen Name Visa Details information Visa Details	Screen Mode Create, Edit, and View Create, Edit, and	- Sada Contra Conservation		199910-2464-225					50580 -25 0275	Default Value
Screen Name Visa Details information	Screen Mode Create, Edit, and View	Visa Type	Visa Type	customcombobox	Locked	Mandatory	Yes	VISA TYPE SP	Help Text	Default Value
Screen Name Visa Details Information Visa Details Information Visa Details	Screen Mode Create, Edit, and View Create, Edit, and View Create, Edit, and	Visa Type Country of issue Date of country	Visa Type Country of issue Date of country	customcombobox	Locked	Mandatory	Yes	VISA TYPE SP Country of Issue SP Date of country	Help Text	Default Value
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Screen Name Visa Details Information Visa Details Information Visa Details Visa Details	Screen Mode Create, Edit, and View Create, Edit, and View Create, Edit, and	Visa Type Country of issue Date of country	Visa Type Country of issue Date of country	customcombobox customcombobox	Locked Unlocked	Mandatory Optional	Yes Yes	VISA TYPE SP Country of Issue SP Date of country	Help Text	Default Value

Enhancement

Application ID search field added on Student List as a filter

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student module > Student list A Smart Search filter for "Application Id/Application Name" has been added on the screen to filter out and search the student on the basis of Application ID.
- The Filter name is managed with translation settings. DFR Settings are also applicable.("Student List")

Search Results										
Save Apply f	r All Institution Cam	DUS								
and Crobbly		pas								
		Field Display		61 (ME)	203.12	122 123 1220	10.00	New Label	1977 B	Default Val
Screen Nam	e Screen Mode	Name	Default Label	Field Type	Locked	Mandatory/Opt	Visible	Name	Help Text	Default Vali

- Following are further conditions set which the system follows to fetch the details of the students:
 - **Condition 1**: when user searches by three character search all the Applicants of logged-in Academy location will appear in the list;
 - **Condition 2**: ONLY the applicants who got converted to student will appear under the Application Id/Application Name filter; and
 - **Condition 3**: ONLY the applicants (who got converted to student) whose Student Id is Active and Admission Id is Active will appear in Application Id/Application Name filter.
- When the user selects the Application Id/Application Name then all the other filters under **more filters** on the student list screen will not work.

arch	Advanced	l Search In	nport Student	s Update	mport Studer	nt Relationship	Import 5	tudent Past He	story Buli	Document D	ownload Status	Import 5	ther Details	Import Ag	regations	
Adr	nission ID:		Studer	nt ID/Name:		Applicat	ion Id/Name:	1								
En	ter 3 char to a	uto search	Q. Enter	3 char to auto	search	Q Enter 3	char to auto	search C	1							
	rch Results	Send Message	2 Deleta	Print Docume	ents + Me	ore Actions +	1					Exp	ort Report	Create User in	DMS 🙏 -	an a
			2 Delete Student Name	Print Docume Program	ents + Me Batch	ere Actions + Period	Section	Intake Year	Email ID	Mobile No.	Admission Date	Exp Father's Full Name	ort Report Mother's Full Name	Create User in Address	DMS 🔠 = Seat Type	Progra
	tt Password Admission	Send Message Student	Student				5.	Intake Year	Email ID			Father's	Mother's			Column Program Status Full Tim

"Advance search" -- New item added under available filters

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student List > Advance Search A NEW parameter "Related Person Mother" has been added in the available filters.

Advanced Search	import	Studer	its Update	Import Student Rel.	difencia	Import Student Past History	Bulk Document Download Status	Import Other Details	import Aggrega
Search Criteria									e
hoose Columns to Display	(Maximun	n select	ion of column:	should not be more	than 62)		Choose Saved Report:		-
Available Columns			Selected C	olumns					
pplication ID			Admission ID	1					
irst Name		•	Student ID	- 1					
liddle Name		+	Student Name			Publication Wear			
ast Name			Grade Level		-	Actual Person Brother			
			/			Related Parson Father related, person, father, salutations			
Search records where all	of the fo	Nowing	criteria applie	5		- www.person.guantum.jukulations			* (*)
ND III Related Person M	othar -	-				Netited Person Madyer			
	ound:	- II.				Careful person modiler_salutations			
Search Reset Save									
Heser Bally									

Additional option for Bank Details

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Students > Student list > (Edit Student) >Under Personal Information A new link (permission controlled) with the name "Bank Details" has been added to capture additional "Bank Details".
- The Hyperlink is translation managed.

- After clicking on the "Add" or "Edit" button, the pop-up screen will open up where the following 6 NEW fields have been added to enter the relevant details:
 - "Beneficiary Name" text field with Alphanumeric Type (Char Limit=100).
 - "Account No." text field with Alphanumeric Type (Char Limit=100).
 - "Account Type" Single select Dropdown field, and the Dropdown Value is fetched from CSM>Account Type.
 - "Bank Name" Smart Search dropdown field, Dropdown value is fetched from CSM > Bank Drawn On Master (Master grid, Bank name)
 - "Branch Name" Smart Search dropdown field, Dropdown value is fetched from CSM > Bank Drawn On Master (Child Grid, Branch Name), Value reflected as per the record selected in Bank Name.
 - "IFSC Code" field Smart Search dropdown field, the Dropdown value is fetched from CSM > Bank Drawn On Master (Child Grid, IFSC Code), Value reflected as per the record selected in Bank Name.
- If the user selects the branch name, the IFSC code is auto-fetched as per the branch name & vice versa. If the bank name is changed, the branch name & IFSC code becomes blank.
- New Field should be managed by a Translation setting.
- Columns for the NEWLY added fields are also added in the "Bank Details" grid. Local datagrid options are applicable.

					Q Search	
Student ID	Student Name	Mobile No.	Email ID		Personal Information	
23727268	Bank Details	, +27-1234567890	⊠ 23727268454@yopmail.com	0	Next of Kin Details Fee Payers Sibling Identity Documents Other Information	
y Dashboard Bank Details	Beneficiary N	ame: * E	Beneficiary Name-Other Language:		Single Sign-on Details Bank Details]
nk Details					Past History	
a 12 8, 8	Account No.:	•	Account Type:		Academic Info.	
			*		Flag List	
eneficiary Name Accor	unt Numbe Bank Name:		Branch Name:	lode	Requests	
	Enter 3 cha	r to auto search 🛛 👻	Enter 3 char to auto search 🔹 👻		Payments & Refunds	
	0750 Code				Services & Communities	
	Eniter 3 icha	r to auto search =			Disciplinary Activity	
					Document History	
	Save Ca	ncel			Appointment	

Displaying Machine Name along with Machine ID for Biometric Machine

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Employee > Employee Profile > Course Execution > Biometric Machine Details : Add/Edit
- Core ERP > Student > Student Profile > Subject Execution > Biometric Machine Details : Add/Edit
- For the screens mentioned above On the dropdown, we NOW display the machine id and Machine name as "ID/Name"

Changes in Program Transfer Request Form

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student > Student List > Raise Request > Program Transfer Following changes have been made on the form (Core ERP/Student Portal/Parent Portal) :
- Multiple Reasons for Leaving and Remarks have been added
- Program Group and Student ID (hyperlink) have been added in the form
- It will be managed by translation settings.
- "Period" details and "Campus" details of the student will auto-populate in the form.
- A section for "Declaration" has been added where the Academy-Location Specific declaration can be added to the form. This section is managed with the "DFR" settings.
- A new checkbox in the request form has been added to confirm the Acceptance of Above Declaration.
- This New checkbox will be managed by DFR
- A new Mandatory field "Program Group" has been added to select the relevant "To program" in the form.
- This Program Group field is also managed by translation settings and DFR.

Period Name: Academy Location:	Mobile: 1234555557 Batch: Business , B.Com CH-2022.04 , 2022 1 Campus:
Requester Name: Email ID: a@gmail.com admission Date: Program: 03/08/2023 BBA In International Hospitality Period Name: Academy Location: Semester 1 Semester 1	1234555557 Batch: Business , B.Com CH-2022.04 , 2022 1 Campus:
a@gmail.com dmission Date: Program: 13/08/2023 BBA in International Hospitality reriod Name: Academy Location: remester 1	1234555557 Batch: Business , B.Com CH-2022.04 , 2022 1 Campus:
Admission Date: Program: 13/08/2023 BBA in International Hospitality Period Name: Academy Location: Semester 1 Academy Location:	Batch: Business , B.Com CH-2022.04 , 2022 1 Campus:
03/08/2023 BBA in International Hospitality Period Name: Academy Location: Semester 1 Academy Location:	Business , B.Com CH-2022.04 , 2022 1 Campus:
Period Name: Academy Location:	Campus:
Semester 1	
asic Details'	
ntered By: Request Assigned To:	Instructions:
ystem Administrator Daniel Campi	
Request By: * Request Date : *	
Academic Administrator - 03/08/2023	
rom Program : * Program Group: To Pr	rogram: *
	-
Batch: * Seat Type: * Perio	d:*
• • • • • • • • • • • • • • • • • • •	•
Batch: * Seat Type: * Perio	-

Upload & Submit

- **Setup** > Service Request Settings > Program Transfer Request > Edit Request screen An optional checkbox field "Auto Follow-up" has been added on the screen to skip the follow up process for the program Transfer request raised.
- It is managed by Translation settings.

				8
Request Category: Program Transfer Request Details SLA-In days: *	I	-ollowup Status: *		
2	\$	Complete 🔄 In-progress 🗇 t	est 🗊 🛛 💿 🧃	-
Fee Applicable				
🔲 Auto Follow-up				
Request can be raised from:				
Request can be raised from:				
Request can be raised from: Student/Parent Portal				
Request can be raised from: ✓ Student/Parent Portal Assignee/Approver Details	nils			
Request can be raised from: Student/Parent Portal Assignee/Approver Details Auto Approve				
Request can be raised from: Student/Parent Portal Assignee/Approver Details Auto Approve Program Group/Program Deta		m Lovel Default Assignee	Default Approver	

- Student > Student Request Three New buttons viz. "Approve", "Reject" and "More Actions(Close option as on date)" have been added on the screen to help the assignee work upon the assigned request. In case of "Auto Approve" setting done, the "Reject Button" will still be available for the admin to take action on such a request if required.
- It is managed by Translation settings. DFR Settings are applicable.
- **Student** > Student Request A new checkbox "Auto Follow-up" has been added to filter out all the requests for which "Auto Follow-up" is configured during the setup.

y Deshibo	and 🗇	Service Request S	ettings (Students List. O	Student Terminatio	on D S	tudent Request	0 771 0 6	52 O Studen	t Transfer Rep	ort. 🖂 👎	853 ()
arch	Advanced :	Searth										
Request	t Category:		_	_								
				ito Follow-up	0.282577							
Beyond	SLAC	0	From Dat		To Date:		m					
Search	Reset											
				Close Request	e							
ll Req	uest		_		274	2						
pprove	Reject	More Actions +		Request Executed or	e 103						J	×
		Close				quest			Remuest		Servi	
	Request	I KEMOF21_R1	Nan	Closure Reason: *	14	tegory	Request Type	Request Date	Request Assigned To	SLA Days	Requ Statu	
	853	Academic Administrato	ANL	Closure Remarks:		nsfer	Program transfer	11/04/2023	AMAR	2	APPS	ROVED
	801	Academic Administrato	ANU			'unsfer	Withdraw from program	23/02/2023	AMAR	5	SUB	міттеі
~	ZZ1	Academic	SHA	Submit		risfor	Program	09/02/2023	AMAR	2	Reje	ected

Changes in Withdrawal from Program Request Form

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student > Student List > Raise Request > Withdrawal From Program Following changes have been made on the form (Core ERP/Student Portal/Parent Portal) :
- Multiple Reasons for Leaving and Remarks have been added
- Program Group, Student ID (hyperlink) and Withdrawal Effective From Date have been added in the form
- It will be managed by translation settings.
- "Period" details and "Campus" details of the student will auto-populate in the form.
- A section for "Declaration" has been added where the Academy-Location Specific declaration can be added to the form. This section is managed with the "DFR" settings.
- A new checkbox in the request form has been added to confirm the Acceptance of Above Declaration.
- This New checkbox will be managed by DFR
- A new Mandatory field "Program Group" has been added to select the relevant "To program" in the form.
- This Program Group field is also managed by translation settings and DFR.

My Dashboard 🗵 Students List	Withdraw From Program	
Requester Details		
2277		
Requester Name:	Email ID:	Mobile:
dg test dg test(2519)	Not Available	Not Available
Program:	Batch:	
Test 2	24	
Period Name:	Academy Location:	Campus:
Campus period 2	Les Roches International Scho	A DATA A A A AN ANALYSIN
A 10	Management	
Basic Details		
Entered By :	Request Assigned To:	Instructions:
System Administrator	Daniel Campi	
Request By: *	Request Date : *	Effective Withdrawal Program Date:
Academic Administrator		
Reason For Leaving: *	Reason Remarks:	
-		+
		-
Request Reason/Remark: *		
no pos a reve par		
Program Enrolled For: *		
Test 2		
Requester Declaration:		
Transford Role: International	students taking the Lot for hold state	are not allowed to stay in Switzerland
		a have to re-apply for a student WSA to
re-enter Switzerfand / UK, The	health insurance through GHE, Alla	ans, will be cancelled at the same time
	ig the LoA period students are not core	
purposed,"	es three months in advance (for organia	attonal and VSA application
		. I am aware of the refund policy [please refer to
		g a LoA during the semester there will be no refund a there will be no refund proof of within 10 days to the
		current or last semester(),) not be settled, !
acknowledge the remaining ha	lance is still due and commit that if my i	sponsor sell pay within 15 days. I condition my
sponsor is duly informed of the	i same."	
I have read and accept the t	erms.	
Upload & Submit		

- Setup > Service Request Settings > Withdrawal from Program Request > Edit Request screen An optional checkbox field "Auto Follow-up" has been added on the screen to skip the follow up process for the withdrawal from program Transfer request raised.
- It is managed by Translation settings.

lit Request			()
Request Category: Withdraw From Program			
Request Details			
SLA-in days: *	Followup Status: *		
2	Complete 🖾 In-progress 🖾	test 🗵	0 -
Documents Applicable			
E Fee Applicable			
Request can be raised from:			
Student/Parent Portal			
Assignee/Approver Details			
🗹 Auto Approve			
A CELECIA MENTICIPANTI			
Program Group/Program Details	Ê.		
Program Group/Program Details		Default Approver	

- Student > Student Request Three New buttons viz. "Approve", "Reject" and "More Actions(Close option as on date)" have been added on the screen to help the assignee work upon the assigned request. In case of "Auto Approve" setting done, the "Reject Button" will still be available for the admin to take action on such a request if required.
- It is managed by Translation settings. DFR Settings are applicable.
- **Student** > Student Request A new checkbox "Auto Follow-up" has been added to filter out all the requests for which "Auto Follow-up" is configured during the setup.

rch 🤤	Advanced	Sparth												
Request	t Category:			_										
	2.4			_	to Follow-up		2.02974							
Beyond	SLA:		0	rom Dat	e	171	To Date:		111					
									5101					
Search	Reset													
Search	Reset													
Search	Reset													
Search					Close Request	-		3						
ll Requ	uest				Close Request Request Execu	ted on:		3						
	uest	More Act	ions +			ted on:		3					3	×
ll Requ	uest Reject	Close			Request Execu		10				Remust		Serv	rice
ll Requ	uest	Close		Nan				3 quest tegory	Request Type	Request Date	Request Assigned To	SLA Days		rice uest
ll Requ	uest Reject	Close		Nan	Request Execu			quest	Request Type	Request Date	Request Assigned To		Serv	rice uest
ll Requ	uest Reject	Close RE Ac	QUEST_BT	Nan	Request Execu	ni.*	10	quest	Program	Request Date	Request Assigned To AMAR	SLA Days 2	Serv Requ Stati	rice uest us
ll Requ	uest Reject Request	Close RE Ac	QUE21_81		Request Execu Closure Reaso	ni.*	10	quest tegory					Serv Requ Stati	rice uest us
ll Requ	uest Reject Request	Close RE Ac Ad	QUEST_BT		Request Execu Closure Reaso	ni.*	10	quest tegory	Program				Serv Req Stat	rice uest

Changes in Leave of Absence Form

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student > Student List > Raise Request > Leave of Absence Following changes have been made on the form (Core ERP/Student Portal/Parent Portal) :
- Multiple Reasons for Leave and Remarks have been added
- Student ID (hyperlink) have been added in the form
- It will be managed by translation settings.
- "Period" details ,"Campus" details and Academy Location details of the student will auto-populate in the form.
- A section for "Declaration" has been added where the Academy-Location Specific declaration can be added to the form. This section is managed with the "DFR" settings.
- A new checkbox in the request form has been added to confirm the Acceptance of Above Declaration.
- This New checkbox will be managed by DFR

equester Profile Stu101135				
equester Details	-			
Requester Name:	Email ID:		Mobile:	
Leon Garcia(15)	test@yopma	il com	12345678	
Leon Galcia (15)		III, COITI	12343078	
dmission Date:	Program:		Batch:	
07/01/2023		Business Administration in	CH-2022.04	
	International	Hospitality Business		
Period:	Academy Lo	cation:	Campus:	
femester 1	GIHE- Switze	erland	Glion	
asic Details				
Contract Dis	Desired As	tered Tr.	Instructions:	
Entered By:	Request As:	5 C	Instructions:	
Serosoft Support	Kiran Gurna			
Request By: *	Request Date: *			
Academic Administrator	- 09/06/2023	111		
Request Reason: *	Remarks: *			
	•			
			1.020	
Request Reason: *	Remarks: *			
	•		+	
Request Reason/Remark: *				
Request Reason/Remark: *				
Request Reason/Remark: *	Academic Period:	* Program: *		
	Academic Period:	* Program: *		
Academy Location: *	Academic Period:	* Program: *		
Academy Location: * GIHE-Switzerland		*		
Academy Location: * GIHE-Switzerland Batch: *		Seat Type:		
Academy Location: * GIHE-Switzerland Batch: *	Period: *	Seat Type:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: *	Period: *	Seat Type:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023	Period: *	Seat Type:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: *	Period: *	Seat Type:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: * Start Academic f	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: * Start Academic f	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: * Start Academic I	Period:	Academic Period:	
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	fund
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	fund
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	fund
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	fund
Academy Location: * GIHE-Switzerland Batch: * Start Date : * 02/07/2023 Requester Declaration:	Period: *	Period:	Academic Period:	fund

- Setup > Service Request Settings > Program Transfer Request > Edit Request screen An optional checkbox field "Auto Follow-up" has been added on the screen to skip the follow up process for the program Transfer request raised.
- It is managed by Translation settings.

Assignee/Approver Details Auto Approve Program Group/Program D Program Group_test 5	etails			
Assignee/Approver Details Z Auto Approve				
Assignee/Approver Details				
1000 A 100 A 100 A 100 A 100 A 100 A 100 A				
Student/Parent Portal				
Request can be raised from	n:			
🗹 Auto Follow-up				
Documents Applicable				
4	\$	Complete 🖸 In-progress 🖸	© -	
Request Details SLA-in days: *		Followup Status: *		
Leave of Absence				

- Student > Student Request Three New buttons viz. "Approve", "Reject" and "More Actions(Close option as on date)" have been added on the screen to help the assignee work upon the assigned request. In case of "Auto Approve" setting done, the "Reject Button" will still be available for the admin to take action on such a request if required.
- It is managed by Translation settings. DFR Settings are applicable.
- **Student** > Student Request A new checkbox "Auto Follow-up" has been added to filter out all the requests for which "Auto Follow-up" is configured during the setup.

rch A	Advanced	Searth											
Request	Category												
Beyond 5	51.6-		*	rom Date	to Follow-up	To D	iste:						
acyonia a	an			on ban	-	m	ore.		11				
Search	Reset												
Search	Reset												
Search	Reset							6 1					
Search				1	Close Request		C						
ll Requ	uest			1	Close Request Request Execu	ted on:	c	2					
ll Requ		More Acti	ons *			ted on:	c						
ll Requ	Uest Reject	More Action			Request Execu			quest	Request Tuns	Request Date	Request	St A Drugs	Service
ll Requ	uest	More Action	ous +	Nan			8		Request Type	Request Date	Request Assigned To	SLA Days	
ll Requ	neject Request	More Acti Close I REL	ĮUE21_81	1	Request Execu	n: *		quest tegory					Service Request Status
ll Requ	Uest Reject	More Acti Close REL Aca		Nan	Request Execu	n: *	15	quest	Request Type Program transfer	Request Date	Request Assigned To AMAR	SLA Days 2	Service Request
ll Requ	neject Request	More Acti Close REL Aca	UESI_81	1	Request Execu	n: *	15	quest tegory	Program				Service Request Status
ll Requ	neject Request	More Acti Close Met Aca Adr	UESI_81	1	Request Execu	n: *	15	quest tegory	Program				Service Request Status

Examinations

Enhancement

New columns added for Grade Roster Report

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Examinations > Examination Reports > Grade Roster Report Two new columns viz. "Course variants" and "Course Credit" have been added to the grid.
- Both the newly added columns are managed with the Data grid Configuration and Translation settings. They are both "Hidden" by default.

							Generate	Grade Roster	Report 😕	* X *
Roll Number	Last Name	Program	Batch4	Period	Section	Course	Course Variant	Credit	Faculty Name	Marks/ * Obtain

Drop down to define CGPA SGPA calculation Rules Added

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Programs & Courses > Programs > Program Batch Screen A new Dropdown Value "Current Period CGPA and SGPA" has been added in the field "SGPA and CGPA Calculation Rules".
- After Mark Entry when the user will execute the "Result Calculation of SGPA and CGPA" job, the system will check the configuration of "Current Period CGPA and SGPA" in the field "SGPA and CGPA Calculation Rules" for the selected Program, Batch. If "Current Period CGPA and SGPA" is configured for the selected program and batch, then the system will calculate the CGPA and SGPA only for the current Period for which mark entries have been done and not for the previous period (even if any course is enrolled as repeat or backlog).

32	48		
Program Min Compulsory Courses: *	Program Max Compulsory Courses: *		
32	32		
Program Min Optional Courses: *	Program Max Optional Courses: *		
0	15		
Rounding Mode: *	Rounding Point: *		
Round Half Up *	2 \$		
Minimum CGPA: *	Assign Calendar: *	SGPA and CGPA Calculation Rule: *	
4	DIVSCALENDER +	-	
Program Entry Criteria:	Program Exit Criteria:	Generic Rule	
•		Special Rule	
Placement Process Required:	Program Status:	Best Of Obtained Rule	Include Repeated Courses in CGPA
Yes No	🔘 Part Time 🛛 🖲 Full Time	Current Period CGPA and SGPA	🔘 Yes 💿 No

Manage Hold Type "Result Publish" NOW applies on Publish Gradebook, Examination Results, and Student Result Reports as well

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Students > Manage Holds > Hold Sub-category and Fees and Payments > Manage Finance Holds > Finance Hold Details – The scope of the "Result Publish" type of hold has been enhanced and extended to the following activities:
 - Publish Gradebook;
 - Examination Results; and
 - Student Result Reports

iold Sub Category				
	Hold Sub Category	(9	
old Category Name	Hold Sub Category Code: *	Hold Sub Category Name: *	ly Hold At	
	AKG Hold Sub Category	AKG Hold Sub Category	ent-Parent Portal Access	
	Apply Hold At: *	Status: *		Total Records
	Student/Parent Portal Access 🛛 🗕	Active +		
	Course Enrollment	Auto Remove Hold-Business Rule:		
	Hall Ticket Publish	· · · · · ·		
	Result Publish	170000000000000000000000000000000000000	0	
	Promotion	List of Role: *		

Finance Hold Details		
Finance Hold ID:	Finance Hold Name: *	Cut Off Date: *
ID will be auto-generated		
Status: *	Applicable On: *	
Active	 Due Fees Percentage 	*
Hold Type: *	Minimum Percentage Due: *	
	9	+
Course Enrollment		
Hall Ticket Publish		
Result Publish		

Enhancement on Apply for Revaluation screen

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Examinations > Apply for Revaluation screen, Marks and Grade columns are now splitted in individual ones. Same has been done for student and parent portal also.
- Moreover, Faculty Name column has been added on the same screen, and it will be hidden by default.
- On Student portal > Academics > Apply for Revaluation screen, columns can be managed by Datagrid settings.

Programme Code/Name:	Batch:	Period: *			
106 / Bachelor of Design (Space	BDSD 2018	•)	•		
Search Reset					
Neber					
Reset					
					_
pply for Re-evaluation					Colum

Enhancement on Revaluation screen

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Examinations > Revaluation setup > Program details screen, "Approval End Date" field has been added.
- This will aid user to approve the revaluation application after passing the end date.

Search Manage Rules 🕄	Programme Details 🐵						
Revaluation Code/Name:							
RC001 / Revaluation Monsoor	2022						
	2022						
RC001 / Revaluation Monsoor	Batch: *	Period: *	Start Date KV: *	End D.	ate: •	Approval End Date	_np: *

Employee

Enhancement

Added Fields In Employee Profile

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Two new optional fields "Number of Master's Examined" and "Number of PhDs Examined" have been added on the Employee additional details screen.(Employee>Employee Additional Details)
- Both fields are number fields and Decimal and negative values are not allowed to enter.
- Both field labels are translation manageable. DFR settings (Employee Additional Details) are applicable.

* *	124		(<u>+</u>	*	1. Contract (1997)			-
lumber of Conferences and ymposia: Oral/Poster presentations:	symposia: Ora	inferences and avPoster presentations responding author:	Scopus/Googk examiner:	a profile of external			Q: Search Personal Information	•
4 C	5	\$	External Exam	niner B Scopus Google			Personal Information	
umber of PhDs supervised over the st 5 years:	Number of cu	rrent PhD students	Number of Ph	Ds completed:	Number of Masters o supervised over the l		Address Details Family Details Identity Documents Other Information	
6 ÷	7	\$	8	:	9	:	Single Sign on Details Employees Additional Details	1
umber of current Masters students:	Number of Ma completed	asters degrees	Number of Ma	ster's Examined:	Number of PhDs Exa	mined:	Past History	•
10 0	11		12		13		Module Execution	0
Iomination of an international exami		T Amendment of an exami	12		of an internal examin	1994 1994	Services & Communities	0
omination of an international exami	ner:	Amenoment or an exami	neri	Nomination	i of all internal examin	e.	Requests	0
14		15		16			1.315510000	
				257-12			Payments & Refunds	٥
							HR Profile	0
							Disciplinary Activity	0
							Document History	٥

- Two new optional fields "Highest Qualification" and "Awarding Institution" have been added on the Employee Personal details screen.(Employee> Personal Information)
- Both fields are Text fields.
- Both field labels are translation manageable.

Title:	Full Name(s): *	First Name-Other Language:	Middle Name:	Q, Search	
Mr +	jan.			Personal Information	•
Middle Name-Other Language:	Sumame:	Last Name-Other Language:	Preferred Name:	Personal Information	
	Div Tort		Jan Du Toit	Address Details Family Details	
Short Name-Other Language:	initials:	Print Name: *	Print Name-Other Language:	Identity Documents	
		Jan Du Toit		Other Information Single Sign-on Details	
Gender: *	Date of Birth: *	Country:		Employees Additional Details	
Male +	01/01/1960	m	-	Past History	0
Primary Citizenship: *	ID Type Number:			Module Execution	0
*		Verify Details		Services & Communities	0
Identity Expiry Date:	Domicile:	Highest Qualification :	Awarding Institution 1	Requests	0
		+ B.tech	Sunshine	and Arrest	
Designation: *	Départment: *	Date of Joining.		Payments & Refunds	0
	Educational (Admin) (103)	-	177	HR Profile	0
Year of Experience(Months): *	Leave Category:			Disciplinary Activity	0
0				Document History	0
Experience Year: Experience Mo	nth:			Liberry Details	0

- A new optional field "Area of Expertise" has been added on the Work Experience Tab.(Employee> Past History>Work Experience)
- This field is a Text field.
- DFR and Translation Settings are applicable.
- A column to display the details is available in the grid.

		53 PM 455 (17)	Contracting and the second					
		Industry:	Area of Expertise:				Personal Information	
H1000		Emplayer: *	* Designation:		r.com (Past Hittory	
		Employer, -	Designation		1			
		Department	Current Company	/Organization:				
k Experien	nce	Date of Joining:	Cale of Exits					
IR 8. 10			m			III al alter		
		Duration of Employment (In Mon	ths): Mode of Employm	ent: *	tion of		Module Execution	
stry:	Employer	0	Full Time	+	aymint ()e	Made of Employment	Services & Communities	
		Job Profile:					Requesta	
							Payments & Refords	
							HB Protile	
		Save Cancel					Occuplinary Activity	
		Contract (Contraction)			n	stal Records: 2		
shboard O	Employees List	☐ H1000 @						
ashboard O	Employees List	0 H1000 0					Q. Search	
Empk	layee ID	Employee Name Mob. N		nall ID:	instorem		Q. Search Personal Information	
-	layee ID	Employee Name Mob. N		nall ID:) testdirect@maili	inator.com			
Empl H1000	Sayee ID 20 Personal Informa lience	Employee Name Mob. N	.9999999999	testdirect@maili		- x X -	Personal Information Past History School Information Work Experience Medical Conditions Vacchation Extraourfular Activity Research Details Sominar Details	
Empk H100	Sayee ID 20 Personal Informa lience	Employee Name Mob. N Jan Du Toit +27	.999999999 🔮	testdirect@maili		1. X(-	Personal Information Past History School Information Work Experience Medical Conditions Vaccination Extracurricular Activity Research Details	
Empl H1000	loyee ID 00 Persional Informa lence	Employee Name Mob. N Jan Du Toit C+27		testdirect@maili		r XI.	Personal Information Patt History School Information Work Experience Medical Conditions Vacchadration Extraourricular Advity Research Ootails Seminar Details Insurance History	
Dashboard Orashboard fork Experi-	loyee ID 30 Personal Informa lence Employee	Employee Name Mob. N Jan Du Toit +27 Moh Cl Employeery Addisonal Details Designation Department Date (testdirect@maili	Mode of	Area Of	Personal Information Patt History School Information Work Experience Medical Conditions Vacchadra Conditions Extraourricular Activity Research Oetails Seminar Details Insurance History Medule Execution	
Dashboard Oashboard fork Experi- dustry commodati	loyee ID 30 Personal Informa lence Employee	Employee Name Mob. N Jan Du Toit +27 Hon C Employees Addition at Denaite Designation Department Date of		Duration of Employment (In Months)	Mode of Employment	Area Of Expertise	Personal Information Path History School Information Work Experience Medical Conditions Vaccinatic Conditions Extracurricular Activity Resparefor Details Seminar Details Insurance History Module Execution Services & Communities	
Dashboiird Dashboiird fork Experi- dustry contraodati 1& Food roces	loyee ID 30 Personal Informa lence Employee	Employee Name Mob. N Jan Du Toit +27 Moh Cl Employeery Addisonal Details Designation Department Date (Duration of Employment (In Months)	Mode of Employment	Area Of Expertise Java	Personal Information Path History School Information Work Experience Medical Conditions Vaccinatic Conditions Extracurricular Activity Resparefor Details Seminar Details Insurance History Module Execution Services & Communities Requests	
Empl H100 Dashboard Jork Experi- lork Experi- lork Experi- dustry commodati & Food	loyee ID 20 Persional Informa lence Employer Food servic	Employee Name Mob. N Jan Du Toit +27 Moh Cl Employeery Addisonal Details Designation Department Date (Duration of Employment (In Months)	Mode of Employment Full Tame	Area Of Expertise Java tbc saffsdfds saffsdfds	Personal Information Path History School Information Work Experience Medical Conditions Yaccination Extracurricular Activity Resparch Details Seminar Details Insurance History Module Execution Services & Communities Requests Payments & Refunds	
Dashboard Oashboard fork Experi dustry	loyee ID 20 Persional Informa lence Employer Food servic	Employee Name Mob. N Jan Du Toit +27 Moh Cl Employeery Addisonal Details Designation Department Date (Duration of Employment (In Months)	Mode of Employment Full Tame	Area Of Expertise Java The soffsdrds soffsdrds	Personal Information Path History School Information Work Experience Medical Conditions Yaccination Experience Activity Research Details Seminar Details Seminar Details Seminar Details Seminar Details Requests Requests Payments & Refunds Hit Profile	

Added New tab to track leave request action history

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- A new tab "Leave Request Action History" has been added to show the action history for the leave requests where the user's action is required. This has been done for the following screens:
 - Faculty Portal > HR Profile > Leave Request > Leave Request Action History
 - Responsive Faculty Portal > Leave request > Leave Request Action History
- The Tab name is managed by translation settings. The Tab is permission control.

My Dashboard 🔘 Leave Request 🛛									
Requests Pending Action Leave Requ	Leave Red	quest Action History							
	-	1							
From Date:	To Date:								
		111							
Requester ID/Name:	Status:								
Enter 3 char to auto search Q									
Search Reset	Approved								
	Rejected								
Search Results									
									× * X *
Requested By Leave Type	From Date	To Date	Request Date	Total Days	Status	Reason	Work Handed Over To	Document	Timeline
				Щ					
									۵ (
IC PUBLIC SCHOOL	100 0	PENDING_REQUEST_ACTION							
POINTION IN JOURIE									
§ Assignments									
§ Session Diary									
Leave Request -									
Leave Balance	-								
Past Leoves									
apply For Leave									

Enhancement on Leave Credit Settings screen

E Examin

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Employee Module > Leave Credit Settings Screen, "Leave setup if Employee type is changed" added.
- This will aid users to manage the leave type, after the employment type is changed.
- This will work for only Employee Attribute based leave.
- This will have the values on the basis of leave credit settings, that is leave encashment, leave carry forward, and leave lapse.
- This can be managed by translation settings.

Fees and Payments

Enhancement

Bills get generated for Additional Courses NOW

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Programs & Courses > Student Module Enrolment > Student Enrolment button > Additional course button

 On additional course screen, once the student gets enrolled in the additional course, the Bill for the same will get triggered.
- Similarly, on Unenrolling and de-enrolling, the bills will get canceled automatically.

Additional option for Bank Details

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Fee & Payment > Manage Payment > Add/View A NEW Dropdown Field "Payment On" (By default optional & Hidden) has been added to fetch the account details of the students/sponsor for the payment to be done. This field will be active ONLY in case of "Bank Payment".
- Payment To Student: Dropdown value is fetched from:
 - Core ERP > Students > Student list > (Edit Student) >Under personal Information > Bank Details where payment to is Student; and
 - Core ERP > Students > Student list > (Edit Student) > Personal Information under bank details, value listing as per the Student selected in the Student id/Name field
- Payment To Sponsor: Dropdown value is fetched from Scholarship > Sponsor Master > (Select Sponsor) > Contact person details(Child Grid) > Add/Edit where payment to is Sponsor, value listing as per the Sponsor-selected in Sponsor Id/Name field
- The value would be a combination of "Beneficiary Name/Account Number".
- The field is manageable through the Translation setting & DFR settings ("Manage Payments") are applicable.
- This field also works in case of "Make Payment" loader. The field is manageable with the Configure Loader functionality.

ayment Detail										
Payment Mode:			Payment Type:							
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		P&C P	ee	~	STUDENT	r	*			
Paying IAU:		Payme	nt Date: *							
SERO IAU	÷	19/05	/2023	D 11						
Student ID/Name: *					Payment C	urrency: *		Payment On:		
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Payment Mode: *	Instrument N	0.2 *	Instrument Date: *	Amou	nt: *	Our Bank Acc	ounts		_	
		0	19/05/2023							-
Narration:										
Auto Settle:										
Ves No										

"All" added as status value under Statement of Accounts

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Fees and Payments > Statement of Accounts One more drop value under Status "All" has been added in the filter to fetch the records for both inactive and active students together.

Actual Transaction	oucher Based		
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Student	✤ Enter 3 char to auto search	9	•]
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Batch;	Seat Type:	All	
	- (-	
Statement From:	Statement To:		
	m	III	
	m	100	

Recurring discount on Course fee definition

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Fees and Payment > Manage Fee Plans Fee plans for course fee definition are NOW visible on the "Manage fee plan" screen as Course type, Active, and Mapped.
- The fee rule will be the "Course enrollment" stage, for a specific person rule.
- Fee heads will be the same as created while creating course fee definition.
- The Fee plans for Course fee definition are editable for adding discount applicability.
- The "delete" button and "Apply" option and "Payment term setting" in more actions are disabled for such Fee Plans. Only the edit and the view buttons are enabled.
- Fee Heads configured under the rules can be Edited to confirm if discount is to be allowed. (check box). If Yes, discount heads, and their applicability can be defined.
- The remaining functionality is the same as existing for the "Recurring Discount".

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rogram Code/Name:		littake			
Enter 3 char to auto search	-	2			
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Search Reset	<u>s v</u>				eort Report 🚔 🔄 💌 🗶

Fee Plan column under Head wise Bills in the student profile

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Student--> Student List --> Student Profile --> Payments and Refunds--> Head Wise Bills A NEW column "Fee Plan" under Head wise Bills grid in the student profile has been added to display the Fee Plan details.
- Column name is managed by translation settings.
- The Newly added column appears in the Student Profile on Core ERP, Student Portal and Parents Portal.

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My Dashboard							Flag List test agn	0
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						X -	Bills Head Wise Bills	
Bill No.	Bill Date	Fee Plan	List of Fee Head Hea	d Wise Amount	Already Settled Amount	Balance Amount	Receipts Refunds	
							Refundable Payments Post Dated Cheques View Bursary	
							Services & Communities	0
			records to display				Disciplinary Activity	0
		N	records to display.				Document History	0
							Annointment	0

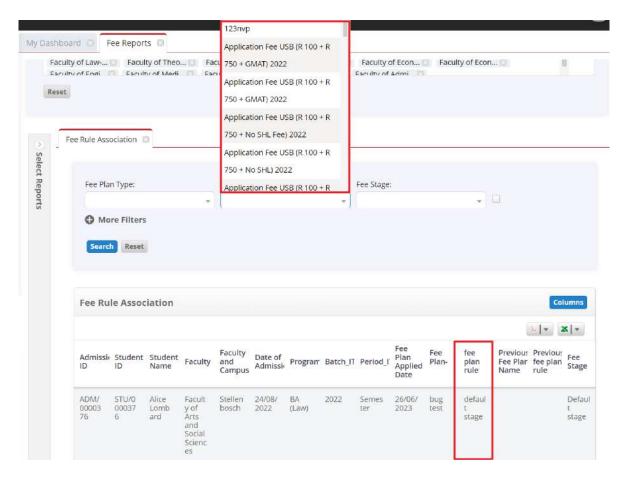
"Generate bills at the time of student late admission"

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- On the "Fee Rule" screen a new optional checkbox "Generate bills at the time of student late admission" has been introduced which, if checked, would trigger the past dated bills for the recently admitted students, based on the billing schedule of the fee heads configured.
- This checkbox works for the "Program" type of fee plan "Course Execution" stage "Generate Bill as per Billing Schedule" option ONLY.
- The checkbox is managed by DFR. Translation settings are applicable.
- The trigger point for such a Fee Rule is "Approve Admission".

2	Document Required	
Rule Applicable on:		
🔘 Normal Rule 🛛 🔘 Spe	cific Person 💿 Additional Rule	
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Generate bills as per th	e payment schedule 🕖 Generate t	bills at the time of student registration
Generate Bills as per stu	dent late admission	
and the second second second second second second		
Selection Till Date:		
Selection Till Date:	8	

Fee Rule association report Changes

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Fee & Payments > Fee Report > Fee Rule Association > (Filter) The Data in the grid will NOW, get displayed in alphabetical order (A to Z)
- The Column name "Sequence" will NOW be displayed as "Fee Plan Rule"



Program code column added on the statement of account screen

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP > Fee & Payments > Dashboard and Reports > Statement of Account grid Program Code column has been added..
- This column have been applicable for both Applicant and student.
- Datagrid functionality applicable on it.

Enhancement

Dynamic QR Codes for Document Templates (R&D)

- This is an enhancement found FEASIBLE in already existing Functionality applicable to University/ College/ School after the feasibility study.
- A data provider can be added in the document template through which we can add QR code (dynamically generated) on the document template.
- The Generated QR Code would be unique for every student.
- The QR code would have parameters which could be set according to the user to generate the QR code on the real-time basis on the UI.

"Push Notification" and "System Internal Notification" configured for "Lime survey"

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Setup > Message Template- "System Internal Message" and "Push Notification" options have been added for the system message template "LIME_SURVEY_STU_TEMPLATE".

c Configuration			
emplate Code: *	Template Config Name: *	SMS Template Id:	
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1essage Category: *	Message Sub Category: *	Message Language: *	
General +	Lime Survey Students +	English +	
9 System event template	System Message Event:		
Adhoc message template	Lime Survey Students 🛛 👻		
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emplose construction	24 *		
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System Message Event scope enhanced

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Setup > System message event The two system message events "Service Request Student Creation" and "Service Request Assignee Creation" were working for only student general and transfer request flow. NOW, BOTH these system message events will work for the following service requests raised:
 - Programs and Courses Module Certificate Request (Courses and programs).
- This enhancement has its impact on Student Portal and Core ERP Portal.

Termination request related enhancement

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Setup > Service Request Settings > Termination Request > Edit Request screen An optional checkbox field "Auto Follow-up" has been added on the screen to skip the follow up process for the termination request raised.
- It is managed by Translation settings.

Edit Request					8
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- Student > Student Request Three New buttons viz. "Approve", "Reject" and "More Actions(Close option as on date)" have been added on the screen to help the assignee work upon the assigned request. These buttons work on the basis of the request status, i.e. if the request status is "Approved" or "Rejected" the approve and Reject buttons will be disabled.
- It is managed by Translation settings. DFR Settings are applicable.
- **Student** > Student Request A new checkbox "Auto Follow-up" has been added to filter out all the requests for which "Auto Follow-up" is configured during the setup.

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System message event trigger for Publish Grade book

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
 - A new system message event and template for the Students and parents, when the User clicks on "Generate and Publish Grade book" through core ERP has been created. Following are the Scenarios in which the system message event will trigger.
 - **Core ERP >** Examinations module -> Student Assessment Report -Export Grade Book Generate and Publish or Publish button.

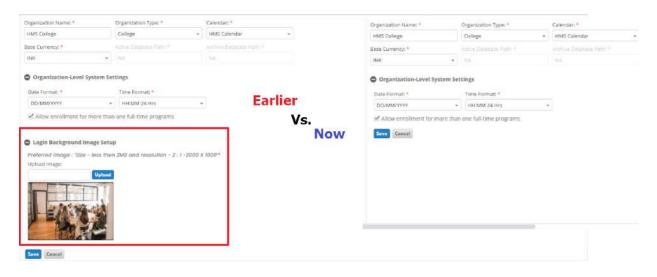
- **Employee Portal** > Student Assessment Report -Export Grade Book Generate and Publish or Publish button.
- Two new Message Events- "Publish Grade Book for students" and "Publish Grade Book for Parents" have been created to trigger the message.
- Two new Message Templates "Publish Grade Book for students" and "Publish Grade Book for Parents" have been created.
- Message category is "Publish Grade Book for students". and the Message Subcategory is "Publish Grade Book for students". Similarly for parents, the Message category is "Publish Grade Book for Parents". and the Message Subcategory is "Publish Grade Book for Parents".
- Notification will go to the student/parents when the Grade book is published.
- Configuration Level is **Organization Level**.
- Message Type: Notification and Message Mode: Email, SMS, System Internal Notification

UI/UX Enhancements

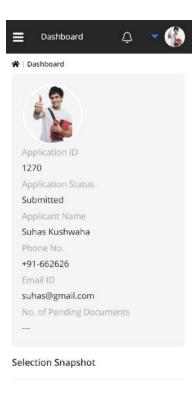
Enhancement

UI/UX changes for various Academia screens

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Following changes have been made in the UI/UX design in order to make it more user friendly and more presentable:
 - To Remove Login Background functionality Setup> Organization Structure> Organisation> Login Background Image setup has been removed now.



• Module name will now be visible On the angular portal



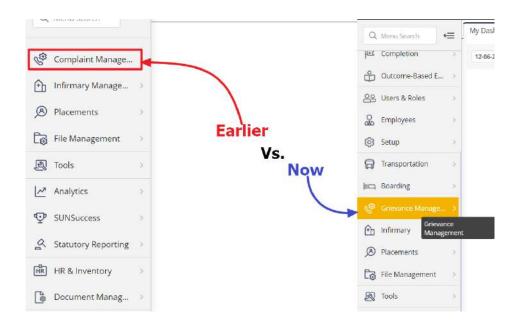
 Asterisk in place of Red Dot on the Angular Portal – Angular Portal(Applicant) > Main menu record – In front of main menu records, in place of Red Dot, asterisk will be shown

Programme Selection		Program Details
	🖶 Dashboard	Some Medical Conditions • B Contact Details
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Student Accommodation	-	
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β ⁸ ₂ Fee Payers	Vs.	Address Phone No. +54-546565 Address Mobile No. +54-16544545
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		Other Information *
		🖉 Vaccination Details
	Copyright © 3523 Academia. All rights reserved.	Size Extracurricular Activity Trans2 +
		A, References

"Infirmary Management" gets replaced with "Infirmary"

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• "Complaint Management" gets replaced with "Grievance"



• Angular Portal to appear exactly like Core ERP Portal

	*		*	
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Alignment changes for "Bulk Document Downloads"

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP> Employee module>Employee List>More Action> "Bulk Document download" popup The pop-up "Bulk Document Download" is NOW aligned with "center alignment".

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lequest Download Cancel		File Name Format:
		O ID_FileName ○ FileName_ID
		Folder Structure:
		 Document Type Person

Alignment changes for "Document Details"

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP> Employee profile>Document History>Online Documents>'Document details' popup In the pop-up 'Document details' the 'old' display has to be changed to 'new' display as shown in screenshot.(The extra space has been managed).

Document Type: *	Submission Date: *					
	· 04/07/2023					
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Analytics

Enhancement

Edit button for Analytics Reports

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- A NEW Edit button has been added on the Analytics Report. This button is permission control.
- Clicking on the "Edit" button on any analytics report the user can see the functionality of PowerBI Panes like "Data Pane", "Visualization Pane".
- With the help of these panes, the user can customize the Analytics reports.

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Student/Parent Portal

Enhancement

Holiday details Dashlet

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- A new dashlet has been deployed on the student and parent portal named "holidays" to show the list of holidays that fall under the current period and the date range would also come from the current period and the calendar mapped with that Batch.
- An editable Date range filter is available on the dashlet to assist the user change the date range according to the requirement.
- This is controlled by the "role dashlet mapping" feature.

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U GroyQuest							

Dashboard

Enhancement

Improvement in Student Information Dashboard

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Core ERP> My Dashboard> Student Information Dashlet This Dashlet NOW allows searching for the students even when one of the important IDs, i.e. Student ID or Admission ID is "Inactive". Right now, The name appears in the search box but the record opens with a "Null" student ID, and all other records as empty.
- All records irrespective of student ID status and Admission ID status are searchable and displayed in the format: **StudentID/Student Name/Admission ID**
- On typing any one of parameters or combination of parameters the record details will be displayed.

rawal / AD10225004			
rawal / AD10224919			
JUGGENT ID -	2010010002		
Admission ID -	AD10225004		
Grade -	Grade 0		
Intake -	2023		
Period -	2023		
Class -	Grade 0C		
	Admission ID - Grade - Intake - Period -	Statement Statement Statement Admission ID - AD10225004 Grade - Grade 0 Intake - 2023 Period - 2023	Admission ID - AD10225004 Grade - Grade 0 Intake - 2023 Period - 2023



Release Notes - Mobile Build Name: Kalam

Mayank S. Karkare Ashutosh Sharma Arun Ghuraiya 22 May, 2023

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Version

Date Changed	Descriptions of Change(s)	Responsible Person
22/05/2023	Initial Draft	Mayank S. Karkare, Ashutosh Sharma, Arun Ghuraiya

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Overview

Introduction

Serosoft Solutions is glad to announce the release of the latest version of our flagship product Academia V2. The new release is coined as **Kalam**. This document is intended to share information and only information about the features and functionality introduced with the application's new release. Also, this document includes the known issues and bugs which are being evolved steadily with new development cycles.

About Release

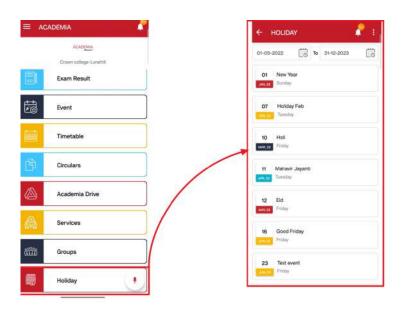
Kalam is a major release for all the clients which introduces major features & new functionality to Academia Application. It also includes various reports & Excel loaders which are critical for clients. This update enhances various processes across the application. **Kalam** also caters to some major business cases incorporated for global customers. This release also improves the flow of major modules.

Mobile App

What's New

Calendar Holiday Details Module Added

- This is a Newly developed feature created applicable to University/ College/ School.
- A **NEW** module "**Holiday**" has been added on the mobile application to display the Holiday details as mentioned in the Academic Calendar of the Academy Location. This will be visible to students as well as parents. The default list displayed will include the holidays from the current period



Enhancement

Translation settings made applicable

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Translation settings have been made applicable on the following screens/messages displayed on the Students' Mobile App in case of "Blank Screens":
 - Fee Payer Details- Fee Payer Details are not available at the moment.
 - Medical Conditions- Medical Conditions are not available at the moment.
 - Result Report Details- Result Report Details are not available at the moment.
 - \circ $\;$ Documents -Documents are not available at the moment.
 - Media Files -Media Files are not available at the moment.

- Hyper Links- Hyper Links are not available at the moment.
- Current Communities Current Communities are not available at the moment.
- Past Communities Past Communities are not available at the moment.
- Committees -Committees are not available at the moment.
- Academy Locations Academy Locations are not available at the moment.
- Participants Participants are not available at the moment.
- Hostel Details Hostel Details are not available at the moment.
- Current Services Current Services are not available at the moment.
- Past Services -Past Services are not available at the moment.
- Transport Details- Transport Details are not available at the moment.
- Personal Data Change Translation For following placeholders, translation settings have been made applicable
 - Data to be changed
 - Address Type
 - Geographical Area
 - Primary Email
 - Secondary Email
- Tap Payment Gateway Translation On Payment success, translation settings have been made applicable
 - Payment transaction is complete.
 - Transaction Details
 - Reference Id
 - Payment Date
 - Payment Method
 - Payment Amount
 - Payment Status
 - Make Payment

Sequencing changes for Bills

- This is an enhancement in already existing Functionality applicable to University/ College/ School.
- Mobile dashboard > Fees > Invoices screen By Default, the 'DUE' Radio Button will be selected NOW ensuring that the DUE bills are displayed to the students.
- Apart from that NOW the bills with the "Earliest" Due Date will be displayed on top following the "Older to Newer" ordering sequence.
- Some UI changes have also been incorporated for better appearance.

÷	Fees		
By default like this		All	Due Paid
Invoice No. I	V/KG/23-24/0	0311	Fully Fond
Due Date: 30/04/2 Invoice Date: 06/0			
	Rp 7.945.536.646. Rp 7.945.536.646		
T SEPX W1080 Invoice No. If	NV/KG/23-24/0	0311	Fully Petits
Due Date: 30/04/2 mytrice Date: 06/0			
	Rp 7.945.536.646. Rp 7.945.536.646. H1920		
Invoice No. II	NV/KG/23-24/0	0311	Fully Fend
Due Date: 30/04/2 Involce Date: 06/0			
	Rp 7.945.536.846 Rp 7.945.536.646		
Invoice No. II	NV/KG/23-24/0	0311	Fully Pendi
Due Date: 30/04/2 Invalce Date: 06/0			
	Rp 7.945.536.646 Rp 7.945.536.646		
	Online Payme		